

MISSOURI STATE AUDITOR'S OFFICE
BOND REGISTRATION REPORT

(573) 751-4213

December 23, 2005

REGISTRATION NO.: 24877

BONDS ISSUED BY: City of Nixa

AMOUNT OF ISSUE: \$2,885,000.00

COUNTY: of Christian

DATE OF ISSUE: January 1, 2006

MONTH OF MATURITY: March

PURPOSE OF BONDS: Advance refunding a portion of the City's outstanding General Obligation Park Improvement Bonds, Series A 2001 for the years 2010 through 2021, in the principal amount of \$4,100,000 which were used to fund all or a part of the cost of acquiring, constructing, extending, equipping and improving a community center and swimming pool at the City's 37 acre public park known as McCauley Park and to pay the costs of issuing the Bonds.

Mandatory Redemption*

<u>Rate of Interest</u>	<u>Amount</u>	<u>Maturity</u>
4.000 %	\$ 200,000.00	03/01/2010
4.000 %	205,000.00	03/01/2011
4.000 %	215,000.00	03/01/2012
4.250 %	225,000.00	03/01/2013
4.250 %	235,000.00	03/01/2014
4.250 %	245,000.00	03/01/2015
4.250 %	255,000.00	03/01/2016
4.250 %	265,000.00	03/01/2017
4.250 %	275,000.00	03/01/2018
4.250 %	285,000.00	03/01/2019
	<hr/> 300,000.00	03/01/2020 *
	180,000.00	03/01/2021 *
4.000 %	480,000.00	03/01/2021

ARE BONDS CALLABLE: Bonds maturing on and after March 1, 2015 may be redeemed on and after March 1, 2014 without premium.

BOND REGISTRAR: UMB Bank, N.A., Kansas City, Missouri

INTEREST PAYABLE: March 1 and September 1

BY: UMB Bank, N.A., St. Louis, Missouri

APPROVING OPINION BY: Yates Mauck Bohrer Elliff & Croessmann P.C., Springfield, Missouri

ISSUE BOUGHT BY: Piper Jaffray & Company, Leawood, Kansas

PURCHASE PRICE: \$2,926,300.00

INTEREST RATE: 3.9813%

ASSESSED VALUATION: Not Applicable

INDEBTEDNESS: (Including this issue) Not applicable

NOTICE OF ELECTION: Not applicable

DATE OF ELECTION: Not applicable

ELECTION RESULTS: Not applicable

METHOD OF SALE OF BONDS: Negotiated sale

NOTICE OF SALE: Not applicable

NUMBER OF BIDS RECEIVED: Not applicable